

UMBRELLA INSURANCE APPLICATION

Date: \_\_\_\_\_ Desired Policy Effective Date: \_\_\_\_\_

**Insured Information**

Applicant's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ S.S. # \_\_\_\_\_  
Home Address: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Personal Liability Information**

Number of seasonal homes own? \_\_\_\_\_ Number of rental Units own? \_\_\_\_\_  
Number of pools at the residence and/or rental properties? \_\_\_\_\_

**Automobiles, Motorhomes and Motorcycles owned, leased, furnished or regularly used by insured, spouse, ward and/or resident relative**

Number of Vehicles (Exclude Motorcycles, Antiques, Trailers, and Motor homes) \_\_\_\_\_  
Number of Motorcycles \_\_\_\_\_  
Number of Antique Vehicles \_\_\_\_\_  
Number of Youthful Operators \_\_\_\_\_  
Any Youthful Operators with one moving violation in last 3 years? \_\_\_\_\_  
Number of Trailers \_\_\_\_\_  
Number of Motorhomes \_\_\_\_\_

**Non-Licensed Vehicles**

Number of Non-Licensed Vehicles \_\_\_\_\_

**Watercraft Liability**

Do you own any personal watercraft? \_\_\_\_\_  
Do you own any boat 25 feet in length or less? \_\_\_\_\_, if so provide type, model, max speed and horse power

\_\_\_\_\_  
\_\_\_\_\_

Do you own any boat between 26 and 50 feet in length? \_\_\_\_\_, if so what type? \_\_\_\_\_  
Do you own any boat greater than 50 feet in length? \_\_\_\_\_

**Business Pursuits**

Do you have a home office? \_\_\_\_\_, if so, do you have foot traffic? \_\_\_\_\_

**Underlying Limits**

Underlying Comprehensive Personal Liability (Homeowners) \$500,000 or Greater on ALL Policies? \_\_\_\_\_

Underlying Auto Limits \$500,000 BI / CSL or Greater on ALL Policies? \_\_\_\_\_

## **UNDERWRITING QUESTIONS**

1. Is any insured or household member employed in the radio, television, newspaper, or magazine industry?\_\_\_\_\_, if so, Are they broadcasters, telecasters, reporters, editors and/or publishers?\_\_\_\_\_
2. Is any insured or household member a law enforcement official, politician, labor leader or public lecturer?\_\_\_\_\_
3. Is any insured or household member a prominent figure such as an actor, actress, professional athlete or other person in the public limelight?\_\_\_\_\_
4. Does any insured or household member represent a moral hazard?\_\_\_\_\_
5. Has any insured or household member been sued for libel or slander?\_\_\_\_\_
6. Has any household member had any driving violations within the last 60 months?\_\_\_\_\_, if so, Does any household member have more than three minor violations, or more than one in the previous 12 months?\_\_\_\_\_
7. Have you had any liability claims of any kind (other than auto) in the last 36 months?\_\_\_\_\_
8. Are there any trampolines at this location or do you plan to purchase one?\_\_\_\_\_
9. Do you have a home day care business?\_\_\_\_\_
10. Do you have a Bed and Breakfast?\_\_\_\_\_
11. Do any of your underlying policies contain any restrictive endorsements or exclusions that would cause the umbrella policy to drop down to provide primary coverage?\_\_\_\_\_
12. Are any of your underlying policies assigned risk, government sponsored, or non-standard auto risks?\_\_\_\_\_
13. Do you have any domestic employees that work more than 10 hours per week?\_\_\_\_\_
14. Does applicant or tenant have any exotic animals or one of the following dogs or mixed breed of the following: Dalmatian, Rottweiler, German Shepherd, Pit Bull, Chow, Doberman Pinscher, Akita, or any dog known by breed to be vicious, or any previous dog bite history?
15. Is there any pending litigation, court proceedings, or judgments?\_\_\_\_\_
16. Are you employed by Fidelity National Financial, Inc. or its subsidiaries?\_\_\_\_\_
17. Do you have any other policy written by Fidelity National Financial, Inc. or its subsidiaries?\_\_\_\_\_

### **Required Documentation:**

- Copy of the insurance declaration page for each home, mobile home and rental unit own by the insured
- Copy of the insurance declaration page for each watercraft own by the insured
- Copy of the insurance declaration page for each vehicle own by the insured
- Copy of driver license for applicant, spouse and children.

Send by:\_\_\_\_\_ send quote to:\_\_\_\_\_

Print's your name and number (Fax # or E-mail)